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VITAMIN

01

Niacin and niacinamide prices (FOB USD 4.2-4.35/kg) have steadily rebounded after earlier lows, supported by downstream restocking and production cuts or maintenance at factories. Supply remains tight: Vanetta and Shandong Kunda have delivery schedules pushed back to early and late November respectively, while Brother and Redpont are still stop production, and no plan to revive production. Nicotinamide faces similar pressures. Rising raw material costs and a supply gap of 1.5-2 months are driving higher demand, with market prices expected to break recent highs and potentially surpass USD 5/kg. We need to pay more attention on market.

AMINO ACID

02

The arginine market remains weak and stable. Factory supply is steady, with trade prices ranging from USD 2.62–2.74/kg. Actual deals are limited as downstream demand stays weak, and prices are expected to remain subdued in the short term.

API

03

- Lincomycin HCl prices recently fell below USD 51/BOU as supply remains ample, and most transactions are concluded through negotiation. The overall market trend for September is judged to continue downward.
- Meanwhile, Vland Biotech Group announced that the Ministry of Agriculture and Rural Affairs of China has approved two new veterinary drugs jointly developed by its subsidiary Qingdao Continent Animal Pharmaceutical Co., Ltd. and partners: fluralaner spot-on solution (for dogs) and fluralaner spot-on solution (for cats), with new veterinary drug registration certificates granted.

FOOD ADDITIVE

04

Tyson Foods recently announced plans to eliminate high-fructose corn syrup, sucralose, BHA/BHT, and titanium dioxide from its U.S. branded products by the end of 2025.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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